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Mergers, Acquisitions, and Other Restructuring Activities An Integrated Approach to Process, Tools, Cases, and Solutions Fifth Edition Donald M. DePamphilis, Ph.D.

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This chapter discusses the role of integration in successful mergers and acquisitions. The integration phase is an important contributor to the ultimate success of the merger or acquisition. Ineffective integration is commonly given as one of the primary reasons that M&As sometimes fail to meet expectations.

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page of the text, and compare this to the version number of the latest PDF version of the text on the ... 1.4 The Merger and Acquisition Lifecycle 1/10 ... Mergers and acquisitions also take place in relation to much smaller transactions.

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7. Plan for mergers and acquisitions. 8. Decide on acquisition terms. 9. List factors in determining a price. 10. Describe grading criteria. 11. Summarize acquisition strategy and process. 12. Finance the merger. 13. Use capital budgeting techniques for M&A analysis. 14. Explain the effect of merger on earnings per share and Market price per share. 15.

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